Sterile Medical Packaging Market: Global Industry Analysis and Opportunity and Forecast 2017 to 2022

Summary

Global Sterile Medical Packaging market is accounted for $26.55 billion in 2015 and is expected to reach $42.85 billion by 2022 growing at a CAGR of 7.07%. Rising Adoption of Sterile packaging in packaging of medical equipment, pharmaceutical and biological products is one of the major factors driving the market. Factors such as rising healthcare awareness and disposable income are further fueling the market. However, maintaining medical packaging integrity is restricting the market growth.

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Pharmaceuticals and Biologics segment is expected to witness a highest share during the forecast period owing to its applications. North America accounted for the largest share in the market. Moreover, Asia Pacific is expected to witness the highest CAGR during the forecast period. The favourable growth is attributed to rising healthcare awareness and technological advancements. Some of the key players in global sterile medical packaging market include ALARIS Medical Systems, Honeywell International Incorporated, 3M Company, ESCO Technologies Incorporated, Becton, Dickinson and Company, Kimberly-Clark Corporation, Bemis Company Incorporated, Alcan Incorporated, Intercome Packaging Company Limited, Ethox Corporation, Abbott Laboratories, Gerresheimer Glass Inc., Baxter International Incorporated, Alcoa Incorporated, Unicep Packaging, Inc., and Amcor Limited.

Sterilization Methods Covered:
- Radiation
- Chemical
- Other Sterilization Methods

Applications Covered:
- Medical Equipment
- Therapeutic Equipment
- Diagnostic
- Surgical Equipment
- Pharmaceuticals & Biologics
- Medical Supplies
- Surgical Tapes
- Scissors
- Gloves
- Syringes and Needles

Materials Covered:
- Nonwoven
- Glass
Plastic
Foam Sheets
Paper
Foil
Other Materials

Products Covered:
Clamshell and Lids
Prefillable Syringes
Bottles
Vials and Ampoules
Pouches & Bags
Liner Tear Bags
Spout Pouches
Gusset Bags
Header Bags
Semi Ultra Clean Bags
IV Containers
Thermoform Trays
Other Products

Regions Covered:
North America
US
Canada
Mexico
Europe
Germany
France
Italy
UK
Spain
Rest of Europe
Asia Pacific
Japan
China
India
Australia
New Zealand
Rest of Asia Pacific
Rest of the World
Middle East
Brazil
Argentina
South Africa
Egypt

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11 Company Profiling
11.1 ALARIS Medical Systems
11.2 Honeywell International Incorporated
11.3 3M Company
11.4 ESCO Technologies Incorporated
11.5 Becton, Dickinson and Company
11.6 Kimberly-Clark Corporation
11.7 Bemis Company Incorporated
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What our report offers:
- Market share assessments for the regional and country level segments
- Market share analysis of the top industry players
- Strategic recommendations for the new entrants
- Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

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